

CATCHER

可成科技(Catcher Technology)

2015 第一季營運成果說明

投資人關係 2015/04/28

免責聲明

This presentation contains “forward-looking statements”- that is, statements related to future, not past, events. In this context, forward-looking statements often address our expected future business and financial performance, and often contain words such as “expects” , “anticipates”, “intends”, “plans”, “believes”, “seeks”, or “will”.

Forward-looking statements involve inherent risks and uncertainties. We caution you that a number of important factors could cause actual results to differ materially from those contained in any forward-looking statement. Such factors include, but are not limited to: our highly competitive environment; the cyclical nature of our business; our ability to develop new products; and our successful execution in new business developments.



2015 Q1財務概況



集團合併損益表(2015 Q1 vs. 2014 Q4)^{CATCHER}

(In NTD mn)	1Q15		4Q14		q-q
	<i>Amount</i>	%	Amount	%	
營業收入	17,400	100.0%	17,014	100.0%	2.3%
營業毛利	8,109	46.6%	8,147	47.9%	-0.5%
營業費用	1,866	10.7%	1,945	11.4%	-4.0%
營業淨利	6,243	35.9%	6,202	36.5%	0.7%
稅前淨利	6,250	35.9%	7,956	46.8%	-21.4%
稅後淨利	4,652	26.7%	6,438	37.8%	-27.7%
基本每股盈餘	\$ 6.04		\$ 8.41		-2.37
EBITDA	8,436	48.5%	7,897	46.4%	6.8%

• EBITDA = 營業淨利 + 折舊 + 攤銷



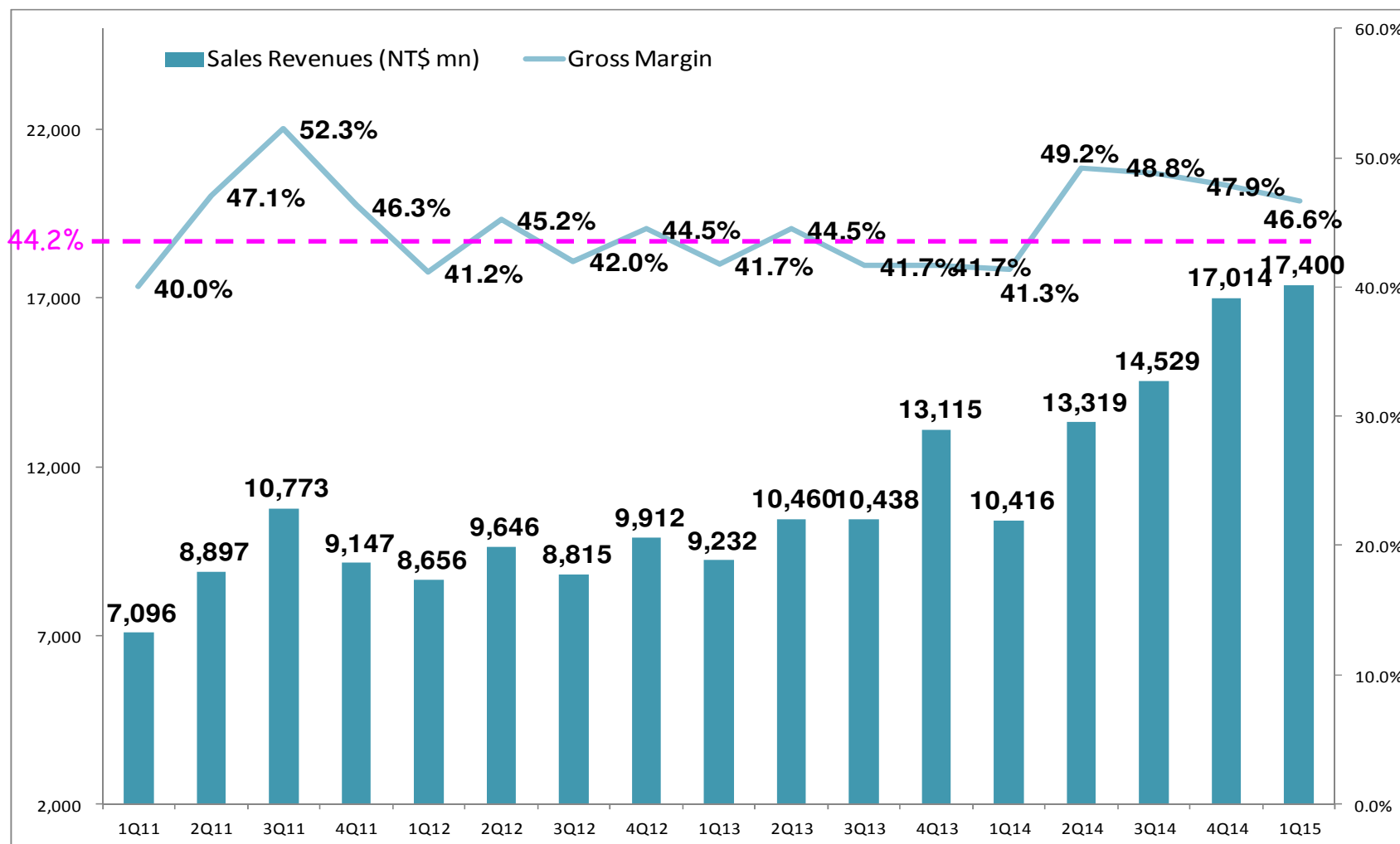
集團合併損益表(2015 Q1 vs. 2014 Q1)^{CATCHER}

(In NTD mn)	1Q15		1Q14		y-y
	<i>Amount</i>	%	Amount	%	
營業收入	17,400	100.0%	10,416	100.0%	67.1%
營業毛利	8,109	46.6%	4,303	41.3%	88.4%
營業費用	1,866	10.7%	1,095	10.5%	70.4%
營業淨利	6,243	35.9%	3,208	30.8%	94.6%
稅前淨利	6,250	35.9%	3,859	37.0%	62.0%
稅後淨利	4,652	26.7%	2,984	28.6%	55.9%
基本每股盈餘	\$ 6.04		\$ 3.97		2.07
EBITDA	8,436	48.5%	4,664	44.8%	80.9%

• EBITDA = 營業淨利 + 折舊 + 攤銷

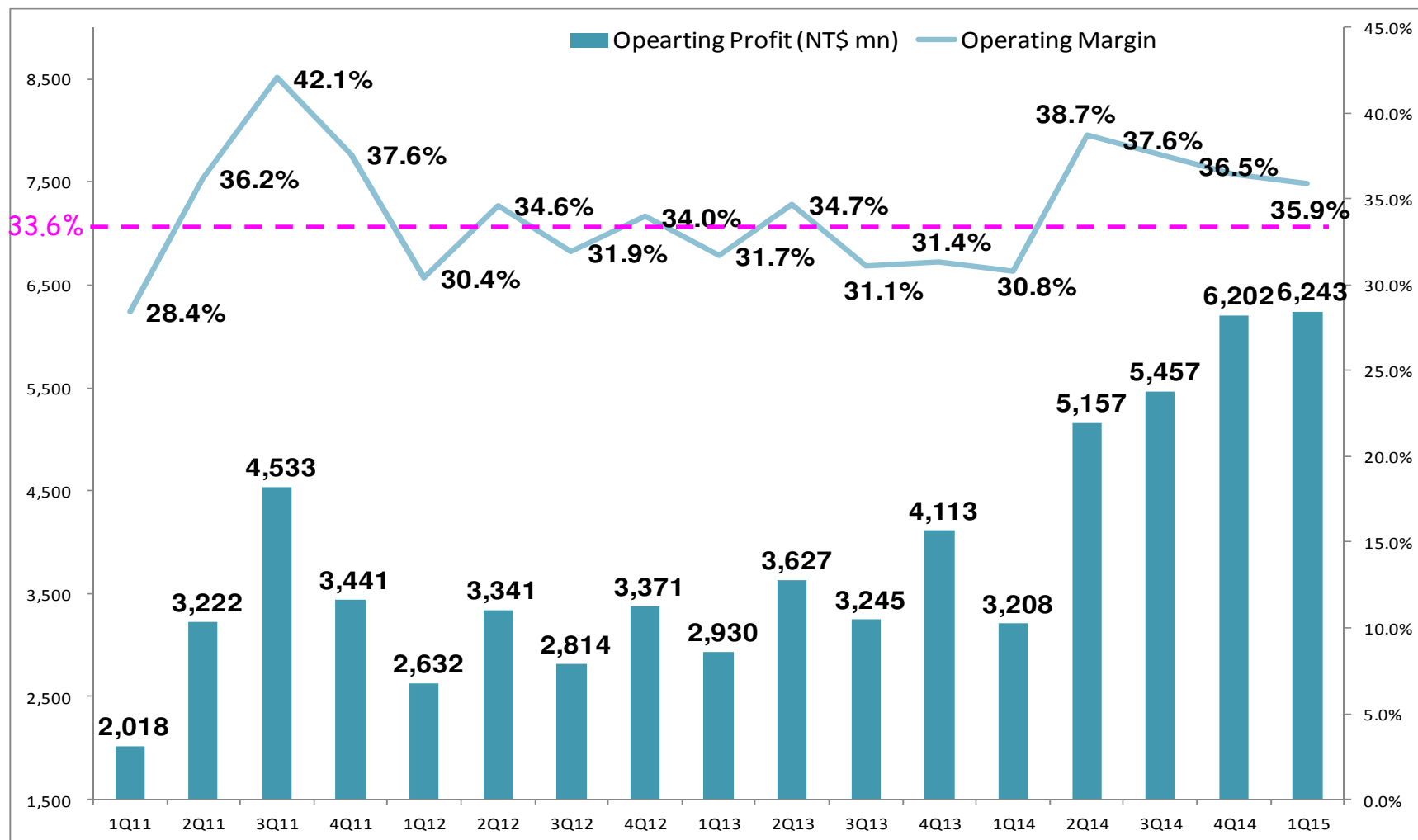


營業收入(季)×毛利率

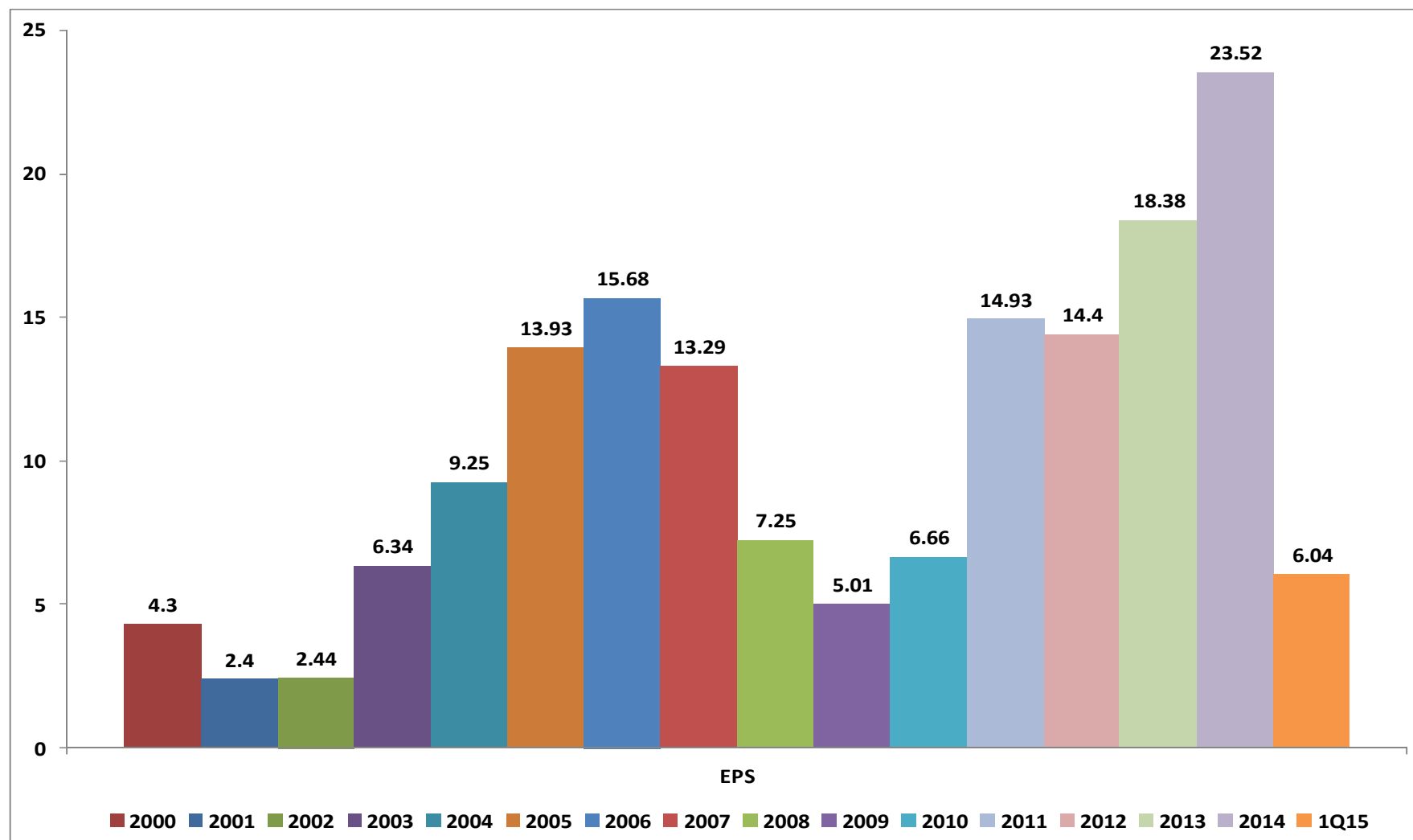


營業淨利&營業淨利率

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2000-1Q15 基本每股盈餘趨勢



集團合併資產負債表

(In NTD mn)

	1Q15		4Q14		1Q14	
總資產	140,358	100%	136,965	100%	104,848	100%
現金及約當現金	46,310	33%	48,119	35%	39,878	38%
流動資產	80,328	57%	79,878	58%	64,005	61%
固定資產	48,034	34%	45,405	33%	35,460	34%
總負債	40,895	29%	40,876	30%	26,924	26%
流動負債	32,606	23%	32,180	23%	26,810	26%
長期負債	8,289	6%	8,695	6%	115	0%
母公司股東權益	99,307	71%	95,898	70%	77,748	74%
負債及股東權益總計	140,358	100%	136,965	100%	104,848	100%
每股淨值	128.9		126.2		103.6	

•每股淨值以2015年第一季加權平均流動股數770,391仟股為計算基準



現金流量表

(NT\$ mn)

	1Q15	4Q14	1Q14
期初現金	48,119	48,192	39,378
營運活動之現金流入(出)	3,431	7,575	3,946
折舊&攤銷	2,193	1,695	1,456
投運活動之現金流入(出)	(4,933)	(10,158)	(376)
資本支出	(5,307)	(10,192)	(1,091)
融資活動之現金流入(出)	432	58	(3,580)
長短期借款	308	3,750	(3,445)
匯率影響數	(739)	2,453	510
現金水位變化	(1,809)	(73)	500
期末現金	46,310	48,119	39,878
EBITDA	8,436	7,897	4,664
自由現金流量	(1,876)	(2,617)	2,855

*EBITDA=營業淨利+折舊+攤銷

*自由現金流量=營業活動之現金流入-資本支出

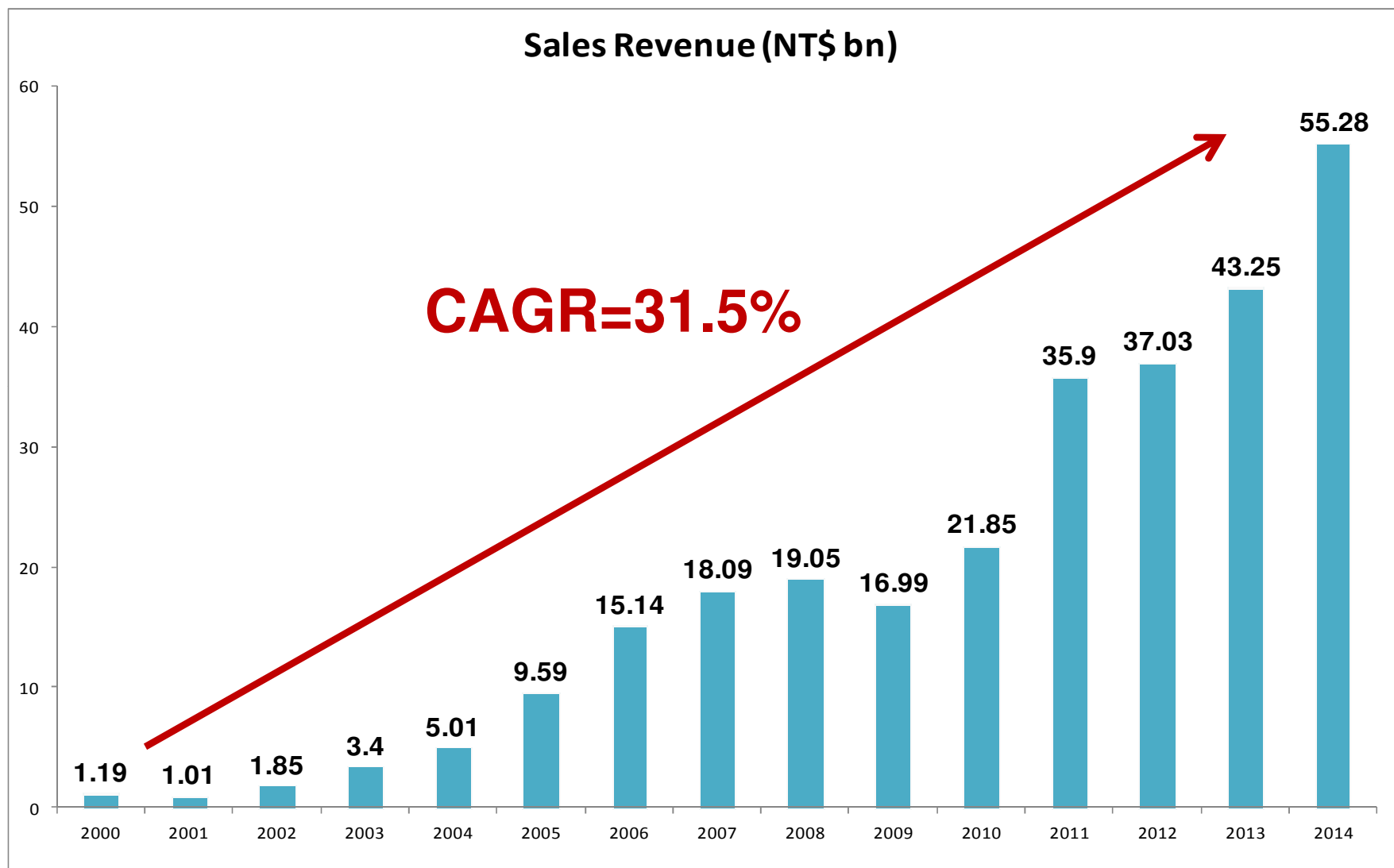


參考附錄

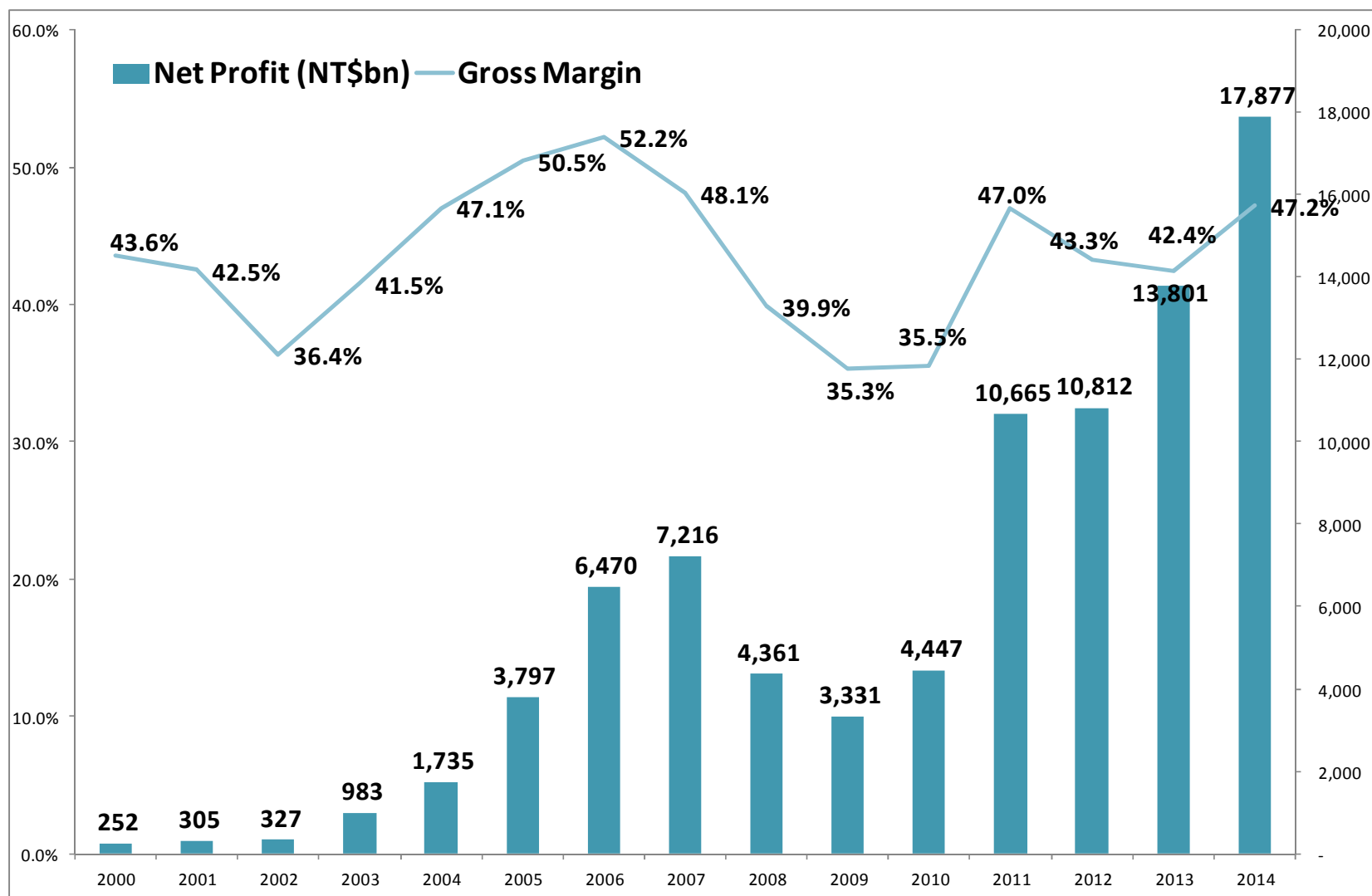


營收成長 (2000 ~ 2014)

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毛利率 & 稅後淨利 (2000~ 2014)



集團合併損益表(2014 vs.2013)

(In NTD mn)	2014		2013		y-y
	Amount	%	Amount	%	
營業收入	55,277	100.0%	43,246	100.0%	27.8%
營業毛利	26,101	47.2%	18,321	42.4%	42.5%
營業費用	6,076	11.0%	4,405	10.2%	37.9%
營業淨利	20,025	36.2%	13,916	32.2%	43.9%
稅前淨利	23,545	42.6%	17,528	40.5%	34.3%
稅後淨利	17,877	32.3%	13,801	31.9%	29.5%
基本每股盈餘	\$ 23.52		\$ 18.38		\$ 5.14
EBITDA	26,092	47.2%	19,141	44.3%	36.3%

- EBITDA = 營業淨利 + 折舊 + 攤銷
- 基本每股盈餘計算基準以2014全年度加權平均流動股數760,097仟股



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